

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MMG Limited
Date Submitted	4 March 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1208</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	18,000,000,000	HKD0.05	HKD900,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	18,000,000,000	HKD0.05	HKD900,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month			
Increase/(decrease)		-			
Balance at close of t	he month	-			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HKD900,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,289,607,889	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	5,289,607,889	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	Granted	Evanoicad	Concelled	Longod		
issuable 1. 2004 Share	Granted	Exercised	Cancelled	Lapsed		
Option Scheme						
(28/05/2004)						
Ordinary Shares	NIL	NIL	NIL	NIL	NIL	3,600,000
(Note 1)						
2. 2013 Share						
Option Scheme						
(26/03/2013)						
Ordinary Shares	NIL	NIL	NIL	NIL	NIL	159,128,722
(Note 1)						
(11010-1)						
3. N/A						
shares						
(Note 1)		_				
		Те	otal A. (Ordin	•	NIL	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ring the month	from exercise of	f			
options (State currence	cy)			NIL		

Currency of Nominal value at Description of warrantsCurrency of Nominal value at nominal close of valueExercised during the monthNominal value at close of the month		
<u>1. N/A</u>		
		<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)		
Subscription price		
EGM approval date (if applicable)		
(dd/mm/yyyy) (/ /)		
<u>2. N/A</u>		
Stock code (if listed) Class of shares		
issuable (Note 1)		
Subscription price		
EGM approval date (if applicable)		
(dd/mm/yyyy) (/ /)		
<u>3. N/A</u>		
Stock code (if listed) Class of shares issuable (Note 1)		
Subscription price		
EGM approval date (if applicable)		
(dd/mm/yyyy) (/ /)		
<u>4. N/A</u>		
Stock code (if listed) Class of shares		
issuable (<i>Note 1</i>)		
Subscription price		
EGM approval date (if applicable)		
(dd/mm/yyyy) (/ /)		
Total B. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	-
(Other class)	N/A	_

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	_					
	- 					
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)	_			
2. 10/14						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A))				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
Stock code (if listed)				<u> </u>		
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
((((())))))))	(, ,		Total C. (Ordinar		N/A	
			(Preference		N/A N/A	
			(Ot	her class)	1N/ FA	

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. N/A		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of issue Class of shares issuable N/A I. Rights issue At price : State Issue and allotment (/ /) I. Rights issue At price : State Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (d/mm/yyyy) (/ /) EGM approval date: N/A (Mote 1) Issue and allotment (/ /) (/ /) 2. Open offer At price : State Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) (// mm/yyyy) EGM approval date: (/ /)	Other Movements	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) $(/ /)$	Type of issue		Class of shares issuels N/A			
1. Rights issue At price : currency Image: currency						
$(dd/mm/yyyy) \qquad (-/)$ $(dd/mm/yyyy) \qquad (-/$	1. Rights issue)		
2. Open offer At price : State currency Issue and allotment $(//)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(//)(d/mm/yyyy)3. Placing At price : Statecurrency Issue and allotment (//)EGM approval date: (//)EGM approval date: (//)(//)EGM approval date: (//)EGM approval date: (//)$)		
(Note 1) 2. Open offer At price : State currency			Class of shares issuable N/A			
2. Open one At price : currency date : $(d/mm/yyy)$ EGM approval date: $(//)$ (d/mm/yyy) 3. Placing At price : State Issue and allotment (//) (d/mm/yyy) EGM approval date: $(//)$ (d/mm/yyy) EGM approval date: $(//)$ (d/mm/yyy) EGM approval date: $(//)$ (d/mm/yyy) EGM approval date: $(//)$ (d/mm/yyy) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//) EGM approval date: $(//)$			(<i>Note</i> 1)			
(dd/mm/yyyy) = (-// -) =	2. Open offer		Issue and allotment (/ / date : (dd/mm/yyyy))		
3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ Bonus issue EGM approval date: $(///)$ $(///)$ Class of shares issuable N/A Note 1) Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ EGM approval date : $(///)$ EGM approval date : $(///)$ EGM approval date : $(///)$)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) $(/ /)$ 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: $(/ /)$						
3. Placing At price : currency date : (dd/mm/yyyy) date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)						
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///)	3. Placing		Issue and allotment (/ / date : (dd/mm/yyyy))		
4. Bonus issue EGM approval date:			EGM approval date: (/ / (dd/mm/yyyy))		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						
date : (dd/mm/yyyy) EGM approval date:						
	4. Bonus issue)		
)		

					Jour	and GEM liste	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	**		Class of shares issuehis	N/A			
			Class of shares issuable_ (Note 1)	10/11		_	
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares_ repurchased (<i>Note 1</i>)	N/A		_	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares_ redeemed (<i>Note 1</i>)	N/A		-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable_(<i>Note 1</i>)	N/A		-	
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board and GEM list	ted issuers
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <u>N/A</u> (Note 1)	
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Class of shares issuable <u>N/A</u> (Note 1)	
10.	Other (Please specify) At price :	State	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sho	are Capital").)

Remarks (if any):

Submitted by: ANDREW GORDON MICHELMORE
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Submitted by: <u>ANDREW GORDON MICHELMORE</u>
EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*